



THE PROSP(A)RITY PROJECT

*Pursuing prosp(a)rity by defeating disparity.*



Steven "Shags" Shagrin

35\*2 Free Financial Coach

Steven Shagrin, better known as "Shags", is a Certified Money Coach (CMC®) and Trainer with the Money Coaching Institute in Pacific Grove, CA. Formerly an investment and life-planning professional for nearly 25 years, Shags held the professional license of CERTIFIED FINANCIAL PLANNER™ (CFP®) for over 30 years, giving it up in semi-retirement. His educational background is in accounting, finance, and law – with an emphasis on taxation and estate planning. He is also a Registered Life Planner® and a Certified Professional Retirement Coach®. He authored the book "Managing My Life: Managing My Money", a simple how-to guide to understanding how money works and basic things you should know about. Prosparettes will receive a copy of the book for this program.

Shags is an online social butterfly, thriving on Zoom during the pandemic and expanding his network of acquaintances and enlightening activities. He is a Wisdo.com Mentor presenting weekly sessions on Gratitude and Mindfulness. As a Certified Money Coach, he helps individuals, couples, small business owners, and non-profit boards learn more about their relationship with money, how it came to be, whether or not it's working for them, and what beliefs and behaviors they would like to shift. He then designs individual coaching engagements designed to help you turn around the beliefs and behaviors that are challenging or causing a negative impact on your financial health. Prosparettes will experience a touch of this "inner money work" at the outset of the program.

When not facing the computer screen, Shags spends time with his wife—a pharmacist employed by a large chain—his miniature dachshund named Truffle, and one of two daughters, who lives close by with her husband, dog, and two sons (aged 4 years old and 6 months old as of Jan 2023). It's a blessing!

Shags loves to cook and has a side gig making large paellas in 24" pans for parties of around 20-25 as a private chef. His kitchen toys are many – don't get him started talking about cooking, recipes, herbs & spices, or anything culinary! Come visit for a homemade feast and a trip to one of the many wine regions around his home in Walnut Creek, California.